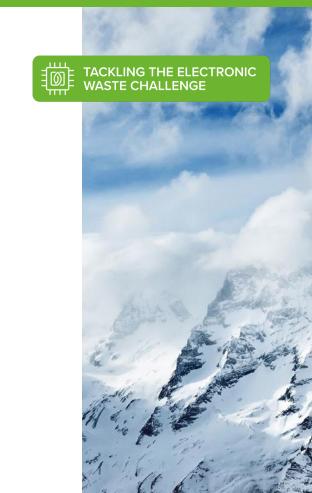




UNETE ALA DEVOLUCIÓN

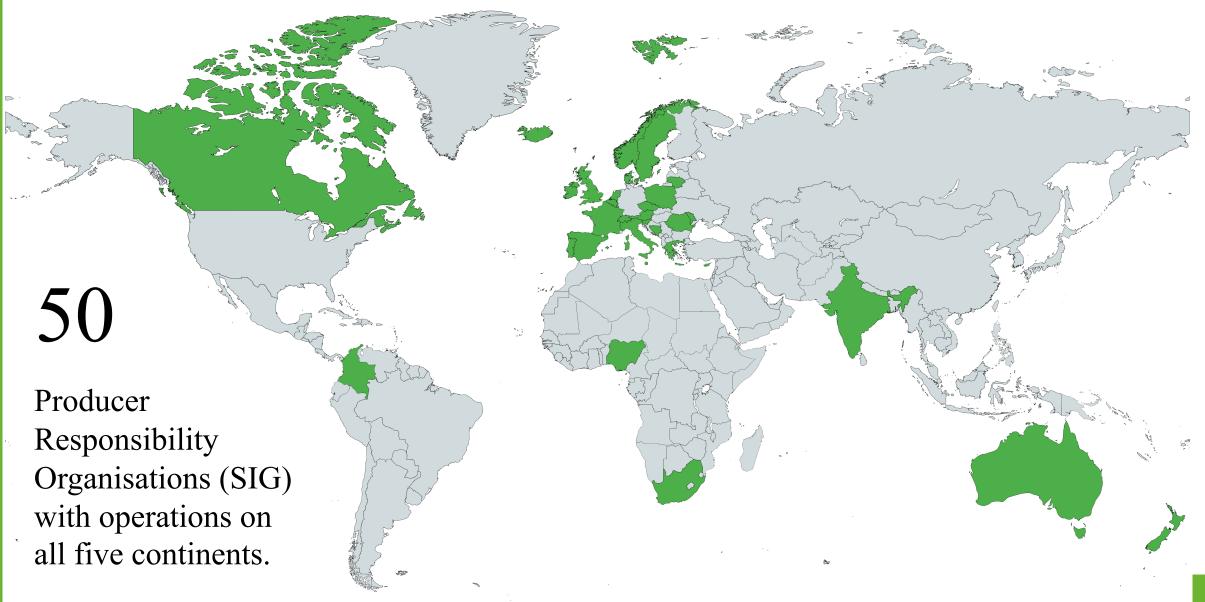
BOGOTÁ, 8-9 JUNIO 2023





WHO ARE WE AND WHY DO WE DO WHAT WE DO?

WORLDWIDE



OUR WHY

Globally, 75 Mt of e-waste is expected to arise yearly by 2030. The e-waste growth rate is 3.3%.

Source: Global E-waste Monitor

We take on the worldwide societal challenge of electronic waste



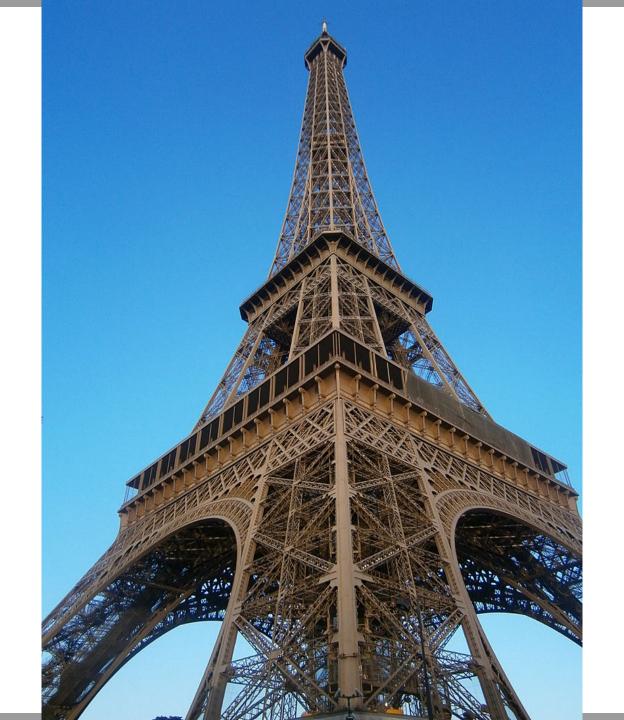






35 MILLION TONNES

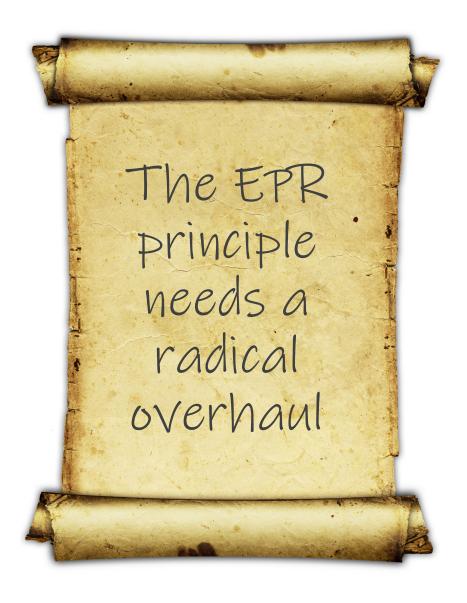
Last year, the PROs in the WEEE Forum collected 3,100,000 tonnes of e-waste, the equivalent of 310 Eiffel Towers. Over the past twenty years, they collectively managed in excess of 35,000,000 tonnes.

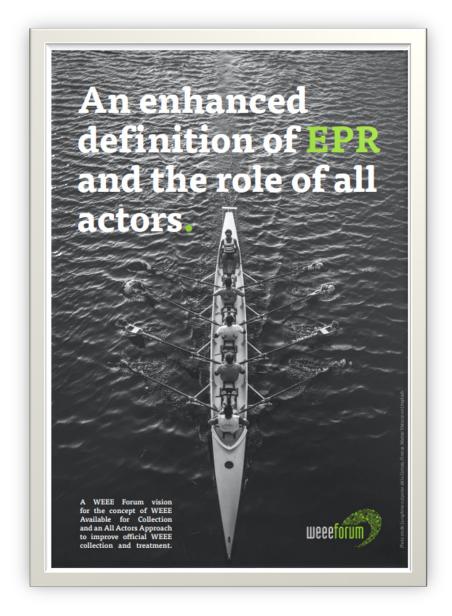




TACKLING THE ELECTRONIC WASTE CHALLENGE

THE EPR PRINCIPLE NEEDS A RADICAL OVERHAUL





WHAT HAS HAPPENED IN THE PAST TEN YEARS?



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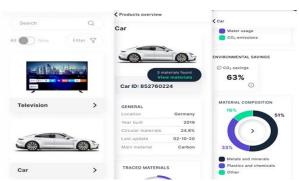


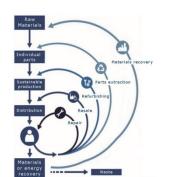




Since the entry into force of Directive 2012/19/EU on WEEE

Legislative framework





Business

Geopolitics

WHAT HAS HAPPENED SINCE 2012?

Geopolitics



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• The EU is too dependent on just a few countries. Russia is among the Top 3 global producers of 13 CRMs and supplies 42% of palladium.



© New York Times

• China dominates the value chain for materials required for green transition. Risk of value chain disruptions.

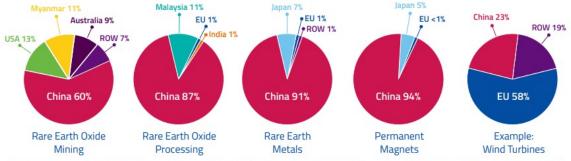


Fig. 3: From rare earths mining to wind turbine manufacturing: estimated market shares in 2019. Sources: Team analysis and Roskill 2018; Adamas Intelligence 2019; Peteves 2017; Carrara et al. 2020: IEA 2021: USGS 2021.

WHAT HAS HAPPENED SINCE 2012?

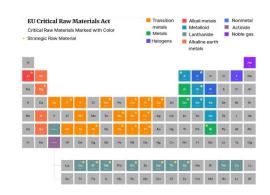
Legislative framework



- European Green Deal.
- Climate commitments.
- Action Plan on Circular Economy.
- Recommendations to Member States to take action regarding collection of WEEE



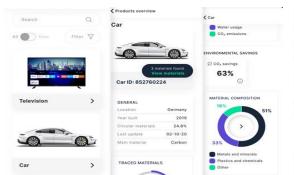
• Ecodesign for Sustainable Products Regulation.

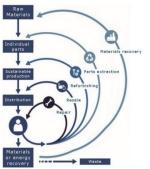


- CRM Act secures sustainable CRM supply. 15% EU for recycling (benchmark).
- Products with permanent magnets need to meet circularity requirements, provide information on recyclability and recycled content.

WHAT HAS HAPPENED SINCE 2012?

Business



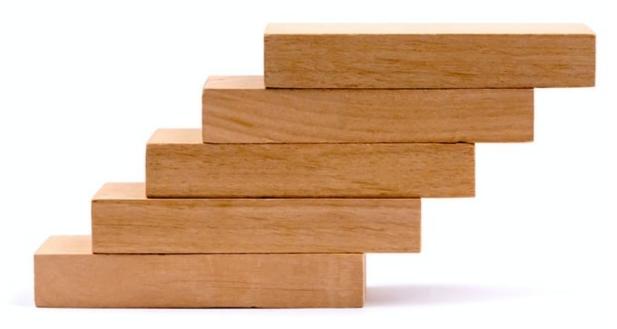




• The Digital Product
Passport is becoming a
reality: digital tracing of
the product (QR codes),
allowing for information
updates at each stage in
product life cycle,
permissions management,
providing decision support
services for decision
makers.

 Business is implementing various types of circular business models

DESPITE IRREFUTABLE PROGRESS...



Collection of WEEE in Europe went up from 40% (2014) to 55% (2021) (WEEE Generated method) – 44% according to placed-on-market method

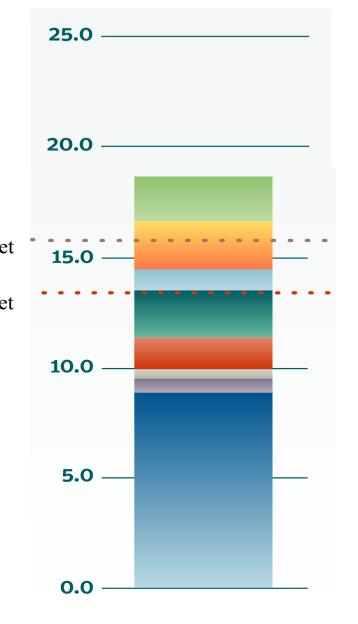


United Nations University: "Europe is the continent with the highest documented formal e-waste collection and recycling rate"

...45% OF WEEE REMAINS UNACCOUNTED FOR



WEEE Generated target 'Placed on market' target Max uncertainty WEEE Generated Unknown flows Illegal Exports Metal scrap Waste Bin Exports for reuse Substantiated Estimates WEEE Collection



... AND THE CURRENT METRICS ARE INADEQUATE

The current weight based minimum collection rates (65% of electrical and electronic equipment placed on the market in the preceding three years) are:

- = Perverse | The more WEEE is disposed of, the easier it is to meet the collection target
- ≡ Ill-suited for circularity | They do not measure the performance of the system, or progress towards circularity
- Not scientific | Contrary to expectations in 2012, the placed-on-market method is *not* equivalent with WEEE generated method
- Not fit for purpose | The placed-on-market method looks at preceding three years, not the full lifecycle of products
- **■** Data-demanding | Lots of statistics and simulations required

CONSIDERATIONS

The importance of a co-ordination centre

The #allactors principle means that all entities that have access to e-waste are subject to minimum legal obligations and actively collaborate towards responsible operations.

The World Circular Economy Forum in Helsinki yesterday voted 'collaboration' as key enabler of circularity.



CONSIDERATIONS

Fifteen considerations

Require collection Maximise Map WEEE flows Consider new Orient towards of 100% WEEE collection of and involve all circularity and the (non-quantitative) WEEE containing available for value chain metrics actors collection CRM Redesign Align supply of Make EN 50625 minimum Disregard ecoand demand for Enforce the law collection rates legally binding modulation recycled materials method Allow for visible Aim at a Paris-Redesign taxation Consider the role recycling fee Counter online type of policies financing free-riding of the consumer Agreement regarding e-waste mechanism

Thank you!

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